

Madagascar

Development finance and trade costs for Madagascar

DEVELOPMENT FINANCE

External financing inflows (million USD)	2006	2020	Change p.a. 2006-20
Official Development Assistance (ODA)	3,269.0	1,348.3	-6%
of which Aid for Trade	240.4	262.5	1%
FDI inflows	294.5	359.1	1%
Remittances	150.3	495.4	9%
Other official flows (OOF)	2.1	3.3	3%
of which trade-related OOF	2.3	83.9	29%

Sources: UNCTAD, UNCTADstat; World Bank, WDI; OECD, DAC-CRS Aid Activities Database

AFT disbursements: Top 5 donors in 2020 (million USD)

International Development Association	81.1
EU Institutions	60.8
Japan	52.9
African Development Fund	21.4
Germany	20.4



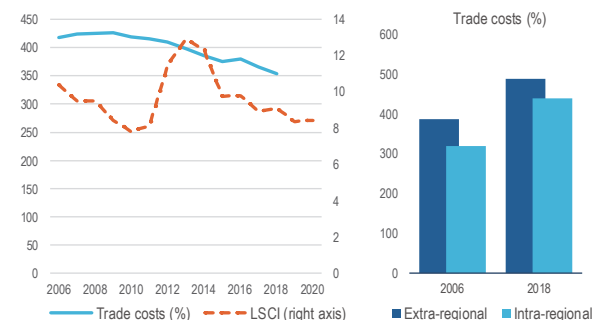
TOP 3 AFT PRIORITIES



Source: OECD/WTO Partner Questionnaire.

TRADE COSTS

TRADE COSTS AND SHIPPING CONNECTIVITY

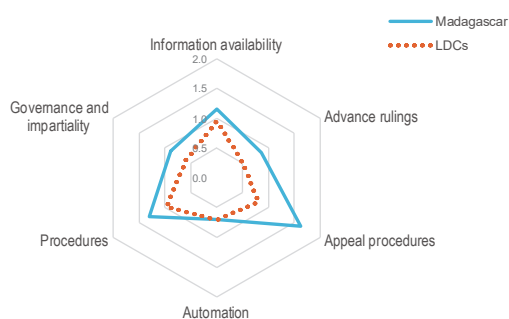


Sources: UNCTAD, Liner shipping connectivity index; ESCAP, ad-valorem trade costs.

Note: Figures plotted for latest available trade cost data.

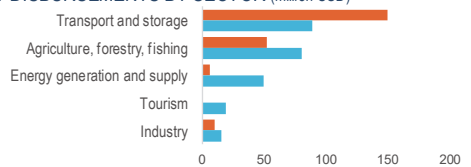
TRADE FACILITATION INDICATORS

(Relative performance: 0 lowest - 2 highest)



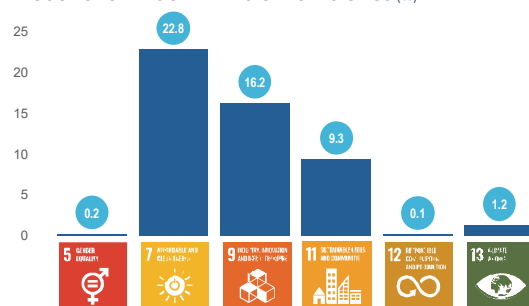
Sources: OECD Trade Facilitation Indicators; preliminary version as of May 2022.

TOP AFT DISBURSEMENTS BY SECTOR (million USD)



Source: OECD, DAC-CRS Aid Activities Database. Note: Top 5 in 2020.

RESOURCES ALLOCATED TO SPECIFIC SDGs (%)



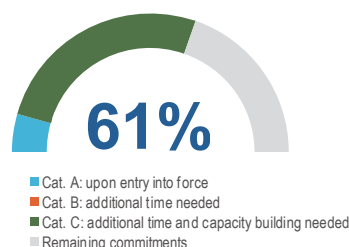
Sources: OECD; data for the year 2019, preliminary version as of May 2022.

Tariffs (%)	2005/06	2019/20
Imports: simple avg. bound duty	27.4	27.4
Imports: simple avg. MFN applied	13.3	11.6
Imports: weighted avg. MFN applied	...	10.1
Exports: weighted avg. faced	0.3	0.1
Exports: duty free (value in %)	99.3	98.7
ICT connectivity (% of inhabitants)	2012/13	2019/20
Mobile-cellular subscriptions	36.8	57.3
Coverage by at least a 3G mobile network	...	65.0
Active mobile broadband subscriptions	3.1	22.3
Fixed broadband subscriptions	0.2	0.1
Internet users	3.0	...
Affordability of connectivity (% of GNI per capita)	2018	2020
Data-only mobile broadband 1.5 GB	20.5	16.4
Fixed-broadband Internet 5 GB	203.6	163.4
High usage bundle (140 min; 70 SMS; 1.5 GB)	31.9	23.0

Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators.

TRADE FACILITATION AGREEMENT

Current rate of implementation of commitments



Source: WTO, Trade Facilitation Agreement Database; based on notifications as of May 2022.

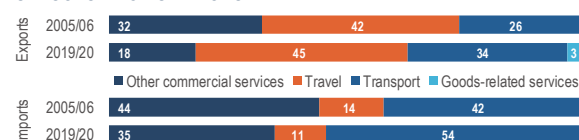
Trade performance and development indicators for Madagascar

TRADE PERFORMANCE



Trade flows (million USD)		2005/06	2019/20
Exports	Goods	969	2,032
	Commercial services	558	626
Imports	Goods	1,534	2,836
	Commercial services	633	650
Product and market diversification		2005/06	2019/20
Number of exported products (max. 1,245)		426	334
Number of imported products (max. 1,245)		869	905
Number of export markets (max. 237)		108	118
Number of import markets (max. 237)		117	134

STRUCTURE OF SERVICES TRADE



Top 5 Markets for Merchandise Exports (%)

2006	%	2020	%
France	39.5	France	23.1
United States	15.0	United States	22.5
Germany	6.0	Germany	8.3
Italy	4.2	China	6.0
United Kingdom	3.0	Netherlands	4.4

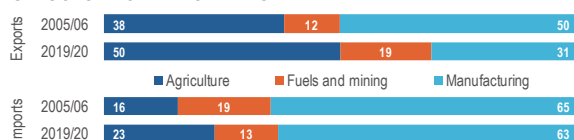
Top 5 Products for Merchandise Exports (%)

2006	%	2020	%
Crustaceans, molluscs etc	13.4	Spices	30.2
Special transactions not classified	9.9	Other textile apparel, n.e.s.	8.5
Petroleum products	7.9	Nickel	7.3
Spices	7.8	Ore, concentrate base metals	6.0
Other textile apparel, n.e.s.	7.5	Mens, boys clothing, x-knit	6.0

Trade structure		2005/06	2019/20
Trade to GDP ratio	(%)	57.8	47.1
Commercial services	(% of total exports)	36.5	23.6
	(% of total imports)	29.2	18.6
ICT services	(% of comm. services exports)	1.5	10.3
	(% of comm. services imports)	1.3	8.1
Non-fuel intermediates	(% of goods exports)	24.5	34.1
	(% of goods imports)	50.1	50.4
Food and live animals	(% of goods exports)	34.6	44.1
	(% of goods imports)	11.4	15.0

Sources : WTO Secretariat, UN Comtrade.

STRUCTURE OF MERCHANDISE TRADE



Top 5 Markets for Merchandise Imports (%)

2006	%	2020	%
China	17.8	China	25.4
Bahrain, Kingdom of	16.4	India	8.6
France	13.2	France	7.2
South Africa	5.7	United Arab Emirates	6.6
United States	3.6	South Africa	4.2

Top 5 Products for Merchandise Imports (%)

2006	%	2020	%
Petroleum products	17.7	Petroleum products	11.4
Textile yarn	5.8	Rice	5.6
Cotton fabrics, woven	4.0	Medicaments	3.5
Knit, crochet, fabric, n.e.s.	3.1	Fixed veg. fat, oil, other	3.1
Telecomm. equipment parts, n.e.s.	2.6	Cotton fabrics, woven	2.6

Sources : WTO Secretariat. Note: Only classified products included in the calculation.

DEVELOPMENT INDICATORS

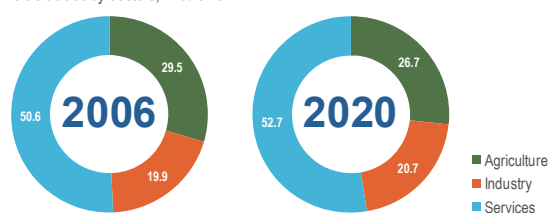


Indicator	2005/06	2019/20
Human Development Index (0-1)	0.5	0.5
Poverty gap at USD 3.20 a day (PP P, % of poverty line)	51.5	...
Unemployment (% of total labour force)	2.9	2.5
ODA (% of gross national income)	12.6	5.6
Import duties collected (% of tax revenue)	49.9	16.6
Total debt service (% of total exports)	3.6	4.7
CO ₂ emissions (metric tons per capita)	0.1	...

Sources : ILO; OECD; World Bank; UNDP.

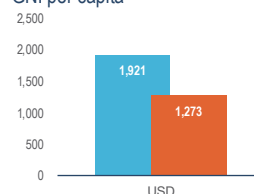
ECONOMIC STRUCTURE

Value added by sectors, in % of GDP

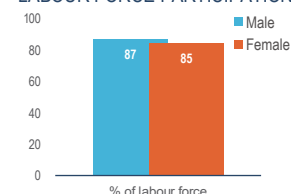


Source : World Bank, WDI.

GNI per capita

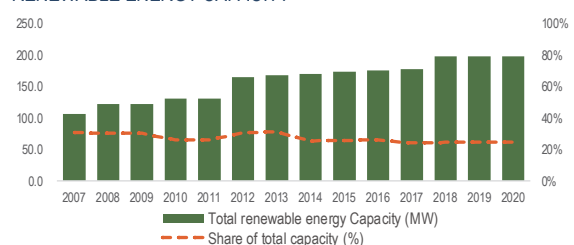


LABOUR FORCE PARTICIPATION

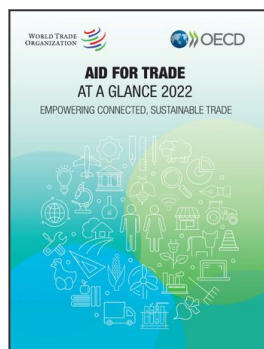


Sources : UNDP and World Bank.

RENEWABLE ENERGY CAPACITY



Source : IRENA.



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